

Availity's Attachments tool allows providers to quickly submit electronic predetermination of benefits requests and attach supporting clinical documentation for Blue Cross and Blue Shield of New Mexico (BCBSNM) members.

A predetermination is a voluntary request for written verification of benefits prior to rendering services. BCBSNM recommends submitting a predetermination of benefits requests if the service may be considered experimental, investigational, or unproven, as specific within the <u>BCBSNM Medical Policy</u>.

You must be a registered Availity user to access and utilize the Attachments tool. If you are not yet registered with Availity, complete the guided online registration process at <u>Availity</u>, at no cost.

#### Important Reminder:

Verify the patient's eligibility and benefits online first. To learn more about checking eligibility and benefits via Availity, refer to the <u>Availity Eligibility and Benefits User Guide</u>.

# The information in this user guide does not apply to requests for Blue Cross Medicare Advantage (HMO)<sup>SM</sup> or Blue Cross Medicare Advantage (PPO)<sup>SM</sup> members.

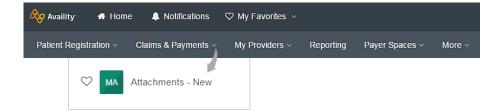
## 1) Getting Started

- Go to <u>Availity</u>
- Select Availity Portal Login
- Enter User ID and Password
- Select Log in

Availity <sup>.</sup>
User ID:
User ID
Password:
•••••
Show password as I type
Help! I can't log in!

## 2) Accessing Attachments

- Select Claims & Payments from the navigation menu
- Select Attachments New



<u>Availity Administrator</u>: Access must first be granted to users by going to *My Account Dashboard*  $\rightarrow$  *Maintain User or Add User*  $\rightarrow$  *select roles* **Authorization and Referral Inquiry** and **Authorization and Referral Request**.

# **Electronic Predetermination of Benefits User Guide**

via Availity Provider Portal

### 2) Accessing Attachments continued

 From the Send Attachment drop-down, select Predetermination Attachment

A Att	achments D	ashboard	Provider Verifcation	Send Attachment(s
Search by patient name, prov Sort Ascending By: Required By			Predetermination Attachment	
Inbox	Sent History			

## 3) Predetermination Upload & Submit

- Select Organization
- Select Payer
- Select the Predetermination Request Form, complete and save to your files
- Enter Provider Information

#### **Important Notes:**

- → All applicable fields are required. If all information is not provided, this may cause a delay in processing.
- → Enter the patient name exactly how it's returned on the Eligibility & Benefits inquiry. DO NOT shorten or use a nickname.
- → Inquiries received without the patient information cannot be completed and may be returned to you to supply this information. Procedure CPT/HCPC and ICD10 diagnosis code(s) for the requested services must be listed on the form.
  - Enter Patient Information
  - Select Urgency
  - Select Add File to attach the completed Predetermination Request Form and supporting clinical documentation
  - Enter Send Attachment(s)

Organization		•
Payer		
documentation using the Add I	lete and save to your files before ( File button at the bottom of this so ructions in the Predetermination F	creen. Photos and X-rays
Predetermination Reques	t Form	
Provider NPI Tax ID Organization Individual		
Patient Information The patient's first and last names must match exit from being rejected.	actly as they appear on the eligibility and benefits re	sponse to prevent the predetermination request
First Name	Middle Name (optional)	Last Name
Subscriber ID	Date of Birth	
Claim Information Urgency <b>0</b> NON-URGENT URGENT		
Attach Supporting Documentation ADDING ATTACHMENTS: -Do not use this form for any purpose other -A total of 10 attachments may be uploaded -The total file size of all uploads cannot excees -This Health Plan supports file types including -File names cannot contain spaces or special	.jpeg, .jpg, .pdf, .tiff and .tif.	
Reason 52034-06 - Payer Letter	<ul> <li>✓ Add File</li> </ul>	
Clear Values		Send Attachment(s)

#### **Quick Tips:**

- → If adding multiple files, do not Send Attachment(s) until all applicable files have been attached.
- → Per Medical Policy, if photos and/or x-rays are required for review, please email to <u>Photo Handling</u>. The body of the email should include the patient's first and last name, Group number, Subscriber ID and date of birth.

## 4) Confirm Receipt of Submission

- The Sent and History tabs within the Attachments tool allows you to confirm if the submitted attachment(s) were received by the payer. You will be notified when a final outcome of the predetermination has been reached.
- View the Sent tab to confirm the submission was successfully sent by the provider organization to the payer

A Attachments D	ashboard	Provider Verification	Send Attachment	
Search by patient, name, provider	name, etc. Sort De	scending By: 👻	Filter by status:	~
Inbox (Sent 2) History Request	Patient	Payer	Provider	Details
PRED_TEST_12345678 PREDETERMINATION SUBMITTED 06/26/2020	LAST, FIRST 12/20/1974 ABC123456789 PRED_TEST_123456789	of New Mexico	ABC CLINIC 1234567890	<ul> <li>06/26/2020</li> <li>06/26/2020</li> </ul>
PRED_TEST2_999999999 PREDETERMINATION SUBMITTED 06/30/2020	LAST, R. FIRST 03/31/1995 ABC99999999 PRED_TEST2_99999999	BlueCross BlueShield of New Mexico	ABC CLINIC 1234567890	<ul> <li>06/30/2020</li> <li>06/30/2020</li> </ul>

• View the **History** tab to confirm if your submission was accepted or rejected by the payer

A Attachments D	Dashboard	Provider Verification	Send Attachment	
Search by patient, name, provider	name, etc. Sort Desc	ending By: 👻	Filter by status:	-
Inbox Sent (History 2)				
Request	Patient	Payer	Provider	Details
PRED_TEST3_12345678 PREDETERMINATION ACCEPTED 07/01/2020	DOE, JOHN 01/15/1980 ABC123456789 PRED_TEST3_123456789	BlueCross BlueShield of New Mexico	d ABC CLINIC 1234567890	<ul> <li>07/01/2020</li> <li>07/01/2020</li> </ul>
PRED_TEST4_55555555 PREDETERMINATION REJECTED 07/03/2020	DOE, JANE 04/01/1969 ABC99999999 PRED_TEST4_55555555	BlueCross BlueShield of New Mexico	d ABC CLINIC 1234567890	<ul><li>07/03/2020</li><li>07/03/2020</li></ul>

Have questions or need additional education? Email the Provider Education Consultants.

Be sure to include your name, direct contact information & Tax ID or billing NPI.

Checking eligibility and/or benefit information is not a guarantee of payment. Benefits will be determined once a claim is received and will be based upon, among other things, the member's eligibility and the terms of the member's certificate of coverage applicable on the date services were rendered. If you have any questions, please call the number on the member's ID card.

Availity is a trademark of Availity, LLC, a separate company that operates a health information network to provide electronic information exchange services to medical professionals. Availity provides administrative services to BCBSNM. BCBSNM makes no endorsement, representations or warranties regarding any products or services offered by third party vendors such as Availity. If you have any questions about the products or services offered by such vendors, you should contact the vendor(s) directly.